

Making Media More Valuable

DOOH & Shopper DOOH (Instore Media) Case Studies

Attached are blinded cases studies of actual sales lift studies conducted by ABCS Insights.

These are being shared with permission from our client/DOOH Partner.

To learn more about our approach to measuring DOOH, including instore media, contact:

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DOOH Sales Lift Measurement

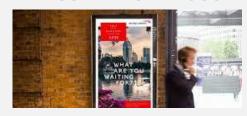
Sales Lift for Illustration. We also offer Brand Lift & Website or Foot Traffic

► Finding Exposed Households

PURCHASE DATA CONFIRMS HH WAS AT THE LOCATION



PARTNER SUPPLIES EXPOSURE LOGS



GEO-FENCE WITH LOCATION DATA



► Finding Matched Control Households

to Understand Incrementality

Test (Exposed) and Control (Unexposed) groups are matched on pre-period category / brand sales & other demographic behavior

The difference (between the groups) is the media exposure.



► Connecting Exposures to All-Outlet Sales

18M HOUSEHOLDS

CREDIT | DEBIT | BANK CARD SALES

23M HOUSEHOLDS

ITEMIZED (SKU LEVEL) RECEIPTS



DOOH in Bar Setting Drives Increased Sales Lift (On-Premise and In-Retail Stores) for CPG Brand

ABCS Insights was asked to measure the effectiveness of a **popular beverage brand's DOOH campaign** in driving incremental sales. The ads were served on **TV screens in bars/restaurants**.

ABCS Insights received MAIDs directly from the media partner, but also leveraged our credit, bank and debit card data from 18 million households to supplement exposures. We used experimental design to match households exposed to the ads with a similar control group of households. We leveraged our itemized receipt data from 23 million households to understand sales performance.

4 Million households were reached. The campaign delivered the following results:

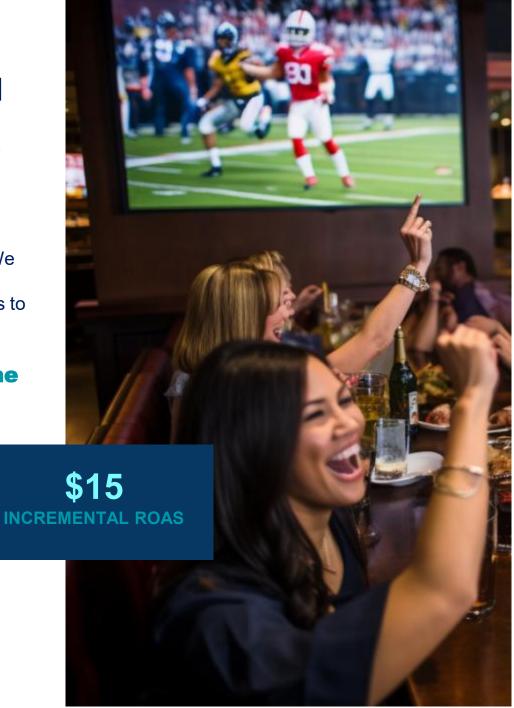
+7.7%

SALES LIFT OVERALL

2X NORM

+119%
ON-PREMISE SALES LIFT
30X NORM

+3.8%
HH PENETRATION
1.7X NORM





DOOH in Gym Setting Drives Increased Sales Lift & iROAS for CPG Brand

ABCS Insights was asked to measure the effectiveness of a **popular beverage brand's zero-sugar offering DOOH campaign** in driving incremental sales at retail. The ads were served on **TV screens in health clubs/gyms**.

ABCS Insights received MAIDs directly from the media partner, but also leveraged our credit, bank and debit card data from 18 million households to supplement exposures. We used experimental design to match households exposed to the ads with a similar control group of households. We leveraged our itemized receipt data from 23 million households to understand sales performance.

2.5 Million households were reached. The campaign delivered the following results:

+10.6%

SALES LIFT
2.7X NORM

+7.8%

HH PENETRATION
3.4X NORM

\$20.00TOTAL ROAS





DOOH at Gas Pumps Drives Sales for Major Gum Brand

A major **chewing gum brand** was looking to drive sales at convenience stores when consumers stopped for gas. They contracted with an OOH partner to deliver ads at **gas station pumps**. ABCS Insights was asked to measure the effectiveness of the campaign.

ABCS Insights leveraged our location data (67M MAIDS) and credit, bank and debit card data (18 million HH) to identify exposed households. We calculated reach by assessing the total number of unique trips/HH IDs for the client vs their provided impressions. We used experimental design to match households exposed to the ads with a similar control group of households. We leveraged our itemized receipt data from 23 million households to understand sales performance.

The campaign delivered the following results:

\$3.7M
Attributed Sales
from the exposed HH

\$22 RETURN ON AD SPEND

+12.4%

HH PENETRATION LIFT for the Advertised Flavors





OOH Drives Increased Sales Lift for Leading Juice Brand Launching a New Line of Products

ABCS Insights was asked to measure the effectiveness of a **popular beverage brand's OOH campaign** in driving incremental sales. The brand was launching and restaging various flavors into a unifying subline of products. The eye-catching ads were served across **prominent billboards in NYC**, **Chicago**, **LA**, **Atlanta and Miami**. These billboards were secured both programmatically and through traditional OOH direct buys.

For the programmatic inventory, ABCS Insights received MAIDs directly from the media partner. For the traditional OOH locations, ABCS leverage its location and purchase data to identify exposed households. ABCS used experimental design to match households exposed to the ads with a similar control group of households. We leveraged our itemized receipt data from 23 million households to understand sales performance. We measured the new product line (advertised items), as well as halo to the parent brand.

40+ Million households were reached. The campaign delivered the following results:

+6.8%

SALES LIFT ON
ADVERTISED ITEMS

1.8X NORM

+0.73 pts
HOUSEHOLD
PENETRATION
TO THE BRAND

\$2.59

INCREMENTAL ROAS
ON ADVERTISED ITEMS

\$4.71

INCREMENTAL ROAS
ON TOTAL BRAND





Water Brand Drives Increased Foot Traffic and Brand & Category Sales to c-stores

ABCS Insights was asked to measure the effectiveness of a **regional water brand's** campaign in driving visits and sales of the brand. The campaign included **programmatic DOOH**, **programmatic display and GasBuddy media**. It had a significant impact for the retailer and the brand.

ABCS Insights pixeled all the digital media. We used experimental design to match households exposed to the ads with a similar control group of households. We leveraged our itemized receipt data from 23 million households to understand brand and category sales performance. We also geofenced all related retail locations to understand foot traffic.

3.6 Million households were reached. The campaign delivered the following results:

+12%
INCREASE IN VISITS
to WAWA

+9%
INCREASE IN VISITORS
to WAWA

+24%
SALES LIFT IN THE WATER
CATEGORY AT WAWA

+55K
WATER CATEGORY
HH PENETRATION AT WAWA

+43%
BRAND SALES LIFT
10X Norm

+57%

BRAND HH PENETRATION

25X Norm

\$1.83
BRAND TOTAL ROAS
(\$ AT WAWA)

\$0.55

BRAND INCREMENTAL ROAS (\$ AT WAWA)



In-Store Signage - Amplified with Digital Media - Drives Increased Sales for Alcohol Brand

ABCS Insights was asked to measure the effectiveness of a **spirit brand's** campaign in driving incremental sales at retail. The campaign included **shelf signage** in the alcohol aisle inside of Walmart, Kroger & Albertsons, as well as **digital display** advertising.

ABCS Insights pixeled the digital media. To include households exposed to the in-store signage, we leveraged our receipt data from 23 million households to identify those that bought the alcohol category in the stores where the signs were placed. We used experimental design to match households exposed to the ads with a similar control group of households. We leveraged our itemized receipt data from 23 million households to understand sales performance.

7.8 Million households were reached. The campaign delivered the following results:

+77%
SALES LIFT
10X NORM

+64%
HH PENETRATION
10X NORM

\$3.80 TOTAL ROAS



